

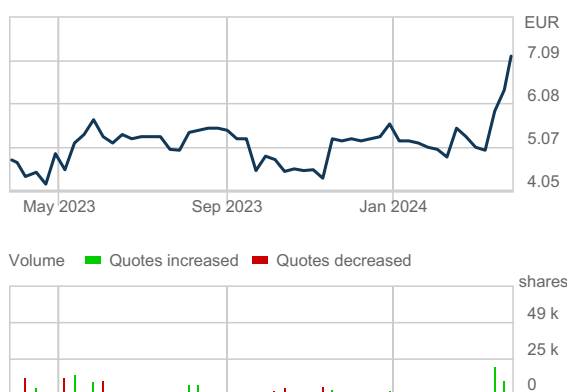


FACT SHEET

COMPANY PROFILE

STS Group AG, www.sts.group (ISIN: DE000A1TNU68), is a leading system supplier to the automotive industry. It employs more than 1,600 people worldwide and generated sales of 235.0 mEUR in the financial year 2020. STS Group ("STS") produces and develops at its twelve plants and three development centers in France, Germany, Mexico, China and, in the future, also in the USA plastic injection moulding and components made of composite materials (Sheet Molding Compound - SMC), such as solid and flexible vehicle and aerodynamic trim, entire interior systems, as well as lightweight construction and battery components for electric vehicles. STS is considered as a technology leader in the manufacture of plastic injection moulding and components made of composite materials. STS has a large global footprint with plants in three continents. The customer portfolio comprises leading international manufacturer of commercial vehicles, passenger cars and electric vehicles.

SHARE CHART



SHAREHOLDER STRUCTURE

74.42%	Adler Pelzer Holding GmbH
3.15%	HANSAINVEST Hanseatische Investment-GmbH
22.43%	Free float

MANAGEMENT BOARD



Alberto Buniato

SUPERVISORY BOARD

- › Paolo Scudieri (Chairman)
- › Pietro Lardini (Member of the Supervisory Board)
- › Pietro Gaeta (Member of the Supervisory Board)

STOCK FUNDAMENTALS

ISIN	DE000A1TNU68
WKN	A1TNU6
Share type	Ordinary
Ticker	SF3
Index	Regulated Market (Prime Standard)
Segment	General Standard
Last Dividend	0.00 EUR (for 2022)
No. of shares	6.500.000
Market Cap	EUR 46.80 mn
52 week high	7.25 EUR
52 week low	4.10 EUR
Stock exchanges	Xetra, Frankfurt, Düsseldorf, Berlin, Tradegate, Stuttgart und München

FINANCIAL CALENDAR

Mar 28, 2024	Publication Annual Financial Statements
2024-06-30	Annual General Meeting
Aug 09, 2024	Publication Half-yearly Financial Report



FACT SHEET

ANNUAL FIGURES

in mEUR	FY 2022	FY 2021	FY 2020	FY 2019
Revenues	235.1	242.0	235.0	250.7
Segment Plastics	179.8	151.7	129.9	169.0
Segment China	30.4	71.8	85.0	50.4
Segment Materials	36.3	25.2	26.7	39.8
Corporate/consolidatio	(11.5)	(6.7)	(6.6)	(8.6)
EBITDA	9.6	19.1	14.7	15.3
Adjusted EBITDA	9.6	19.9	17.7	17.9
Equity	49.5	58.3	51.1	68.6
Capital ratio	23.4%	30.0%	27.5%	26.8%
Total assets	211.6	194.5	185.7	256.5
Cash and cash equivalents (unrestricted)	25.6	28.3	20.0	39.1

QUARTERLY FIGURES

in kEUR	H1/2023	H1/2022	H1/2021	H1/2020 ¹	3M/2020	9M/2019	H1/2019	3M/2019
Revenues	143.5	117.4	134.8	98.5	74.3	276.3	193.8	95.5
Segment Acoustics					22.5	87.5	60.1	29.1
Segment Plastics	107.0	89.6	71.7	53.4	33.1	131.6	94.1	46.5
Segment China	23.8	15.4	52.3	36.4	11.7	33.3	23.0	11.3
Segment Materials	20.6	18.4	14.4	11.5	8.8	30.8	21.3	11.0
Corporate/consolidatio	-7.9	-6.0	-3.7	-2.9	-1.7	-6.8	-4.7	-2.4
EBITDA	8.4	2.9	13.8	1.2	-1.3	13.2	10.1	4.3
Adjusted EBITDA	8.4	3.1	13.9	2.8	-1.2	14.1	10.1	4.3
Equity	46.3	53.7	56.9	40.0	60.3	76.3	79.5	82.2
Capital ratio	20.1%	24.0%	27.5%	15.8%	23.1%	26.4%	25.8%	27.1%
Total assets	231.1	223.9	207.1	252.7	261.5	288.9	308.2	303.4
Cash and cash equivalents (unrestricted)	31.2	30.5	21.8	22.8	17.3	21.5	28.7	28.3

STS Group AG

Zeppelinstraße 4
85399 Hallbergmoos
Deutschland

Tel.: +49 (0)811 124494 0
ir@sts.group
<https://sts.group>

Contact Investor Relations

Stefan Hummel
Head of Investor Relations
+49 811 124494 12
ir@sts.group