

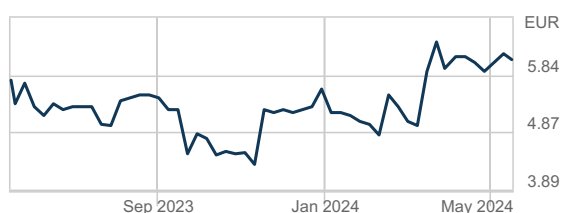


FACT SHEET

COMPANY PROFILE

STS Group AG, www.sts.group (ISIN: DE000A1TNU68), is a leading system supplier to the automotive industry. It employs more than 1,600 people worldwide and generated sales of 235.0 mEUR in the financial year 2020. STS Group ("STS") produces and develops at its twelve plants and three development centers in France, Germany, Mexico, China and, in the future, also in the USA plastic injection moulding and components made of composite materials (Sheet Molding Compound - SMC), such as solid and flexible vehicle and aerodynamic trim, entire interior systems, as well as lightweight construction and battery components for electric vehicles. STS is considered as a technology leader in the manufacture of plastic injection moulding and components made of composite materials. STS has a large global footprint with plants in three continents. The customer portfolio comprises leading international manufacturer of commercial vehicles, passenger cars and electric vehicles.

SHARE CHART



SHAREHOLDER STRUCTURE

74.42%	Adler Pelzer Holding GmbH
3.15%	HANSAINVEST Hanseatische Investment-GmbH
22.43%	Free float

MANAGEMENT BOARD



Alberto Buniato

SUPERVISORY BOARD

- › Paolo Scudieri (Chairman)
- › Pietro Lardini (Member of the Supervisory Board)
- › Pietro Gaeta (Member of the Supervisory Board)

STOCK FUNDAMENTALS

ISIN	DE000A1TNU68
WKN	A1TNU6
Share type	Ordinary
Ticker	SF3
Index	Regulated Market (Prime Standard)
Segment	General Standard
Last Dividend	0.00 EUR (for 2022)
No. of shares	6.500.000
Market Cap	EUR 39.65 mn
52 week high	7.25 EUR
52 week low	4.20 EUR
Stock exchanges	Xetra, Frankfurt, Düsseldorf, Berlin, Tradegate, Stuttgart und München

FINANCIAL CALENDAR

2024-06-30	Annual General Meeting
Aug 09, 2024	Publication Half-yearly Financial Report



FACT SHEET

ANNUAL FIGURES

in mEUR	FY 2023	FY 2021	FY 2020
Revenues	277.9	242.0	235.0
Segment Plastics	203.1	151.7	129.9
Segment China	51.0	71.8	85.0
Segment Materials	38.5	25.2	26.7
Corporate/consolidatio	-14.7	(6.7)	(6.6)
EBITDA	20.5	19.1	14.7
Adjusted EBITDA	20.5	19.9	17.7
Equity	46.6	58.3	51.1
Capital ratio	17.5%	30.0%	27.5%
Total assets	266.5	194.5	185.7
Cash and cash equivalents (unrestricted)	39.3	28.3	20.0

QUARTERLY FIGURES

in kEUR	H1/2023	H1/2022	H1/2021	H1/2020 ¹	3M/2020	9M/2019	H1/2019	3M/2019
Revenues	143.5	117.4	134.8	98.5	74.3	276.3	193.8	95.5
Segment Acoustics					22.5	87.5	60.1	29.1
Segment Plastics	107.0	89.6	71.7	53.4	33.1	131.6	94.1	46.5
Segment China	23.8	15.4	52.3	36.4	11.7	33.3	23.0	11.3
Segment Materials	20.6	18.4	14.4	11.5	8.8	30.8	21.3	11.0
Corporate/consolidatio	-7.9	-6.0	-3.7	-2.9	-1.7	-6.8	-4.7	-2.4
EBITDA	8.4	2.9	13.8	1.2	-1.3	13.2	10.1	4.3
Adjusted EBITDA	8.4	3.1	13.9	2.8	-1.2	14.1	10.1	4.3
Equity	46.3	53.7	56.9	40.0	60.3	76.3	79.5	82.2
Capital ratio	20.1%	24.0%	27.5%	15.8%	23.1%	26.4%	25.8%	27.1%
Total assets	231.1	223.9	207.1	252.7	261.5	288.9	308.2	303.4
Cash and cash equivalents (unrestricted)	31.2	30.5	21.8	22.8	17.3	21.5	28.7	28.3

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